

WEEKLY REPORT

26th Sep. to 01st Oct. 2016



MARIJUZZ
the market buzz



Salaam
E
Hindustaan



Keep an Eye on Changing Market Place...



TOP STORIES THIS WEEK

- India Fiscal deficit from APR-AUG stood at Rs 4.08 lakh crore, which is 76.4 per cent of Budget estimates for 2016-17.
- NHPC Signs Wind Power Purchase Pact For 50 MW In Jaisalmer, Rajasthan. Govt Will Purchase Power From Jaisalmer Project.
- MCX gets SEBI NOC for exercise of option to subscribe to MSEI shares.
- Karnataka Bank signed distribution agreement with Birla Sun Life AMC.
- Eros International ties up with UAE's Phars film for production and distribution of Malayalam movies.
- Cabinet clears stake acquisition in Rosneft assets by Indian firms, BPCL, Oil India and IOC
- Mindtree releases Next Generation of ATLAS Managed Services Platform.
- Lupin, Torrent Pharma, Cadila, Mylan considering bids for Bayer's 1 billion \$ dermatology business.
- IRB Infra Gets LoA From NHAI For Udaipur To Gujarat Border 6-laning Project.
- Lanco infra to start 1bn\$ power assets sale soon.
- Jet Airways to form Trans- atlantic pact with Air france-KLM and Delta Airlines.

WEEKLY INDICES CHANGE

Index	Close	Prev Close	CHG(%)
SENSEX	27865	28668	-2.80
NIFTY	8611	8831	-2.49
MIDCAP	13166	13331	-1.24
SMLCAP	12780	12958	-1.37
METAL	9763	9837	-0.75
OIL&GAS	11377	11433	-0.49
AUTO	22231	22642	-1.82
TECK	5630	5672	-0.74
BANKEK	22045	22752	-3.11
IT	10229	10299	-0.68
FMCG	8461	8745	-3.25
HC	16181	16613	-2.60
PSU	7462	7594	-1.74
CD	12548	12747	-1.56
POWER	1989	2068	-3.82
CG	14581	15119	-3.56
REALTY	1512	1570	-3.69

GLOBAL INDICES

Index	Close	Prev Close	CHG(%)
DOW	18308	18261	0.26
NASDAQ	5312	5305	0.13
FTSE	6899	6909	-0.14
NIKKEI	16449	16754	-1.82
HANGSENG	23297	23686	-1.64

TOP GAINERS WEEKLY

Scrip	Price	% Chg
TVS Srichakra Ltd	4021.85	36.08
MCX	1351.25	28.92
Dishman Pharma	259.35	23.56
Globus Spirits Ltd.	110.70	23.41
Asian Hotels (West)	199.55	15.23

TOP LOSERS WEEKLY

Scrip	Price	% Chg
Mandhana Industries	31.60	22.26
Bharati Defence	20.00	17.01
IFCI Ltd.	26.30	13.63
Jet Airways	476.25	13.02
Den Networks Ltd.	71.75	11.15



NIFTY CORNER



SUPPORT & RESISTANCE

S3	S2	S1	Nifty	R1	R2	R3
8400	8450	8500	8611	8700	8750	8800

MOVING AVERAGES

20DMA	50 DMA	100 DMA	200 DMA
8785	8695	8425	7995

COMMODITY MARKET

Scrip	Close	P. Close	Change %
GOLD	30742	31281	-1.72
Silver	45726	46817	-2.33
Crude	3212	2978	7.86

CURRENCY RATES

Scrip	Close	P. Close	Change %
INR- 1 USD	66.6596	66.6519	0.01
INR – 1 EURO	74.7521	74.6701	0.11
INR- 100 YEN	66.05	66.08	-0.05
INR – 1 POUND	86.4242	86.9207	-0.57

MARKET COMMENTARY

Key benchmark indices dropped in the week ended Friday, 30 September 2016 weighed by weak global cues and geopolitical concerns. The barometer index, the S&P BSE Sensex, dropped below the psychologically important 28,000 level during the week. Key indices edged lower in three out of five trading sessions during the week ended 30 September 2016. The Indian Army conducted surgical strikes on terror launch pads on 28 September 2016 night across the Line of Control (LoC) in Pakistan, killing several terrorists and causing significant casualties to their hideouts. In the week ended Friday, 30 September 2016, the Sensex fell 2.79% to settle at 27,865. The Nifty 50 index fell 2.49% to settle at 8,611. For the next week Nifty likely to trade in the range between 8700 – 8800 in the upper side and 8500 – 8400 in the lower side.

STOCKS AT 52 WK HIGH

Scrip	CMP
CEATLTD	1326
DISHMAN	259
DUCON	33
HIKAL	218
HINDZINC	233

FII ACTIVITY

DATE	FIGURES IN CRORE
26/09	-206.40
27/09	-155.76
28/09	73.83
29/09	3413.37
30/09	-1028.31
NET	2096.73

WEEKLY STOCK IDEA

Scrip	B/S	CMP	TGT
BIOCON	B	933	965
SBIN	B	251	265
SUVEN	B	200	225
CANBK	B	308	335
GITANJALI	B	60	67.5

STOCKS AT 52 WK LOW

Scrip	CMP
AVRINFRA	80
COFFEEDAY	225
ESSDEE	50
MANIND	47
MANDHANA	31

DII ACTIVITY

DATE	FIGURES IN CRORE
26/09	-113.35
27/09	90.67
28/09	-69.53
29/09	1630.88
30/09	1560.29
NET	3098.96

VOLUME BREAKOUT STOCKS

Scrip	CMP
CINELINE	63
DISHMAN	259
TATACOMM	565
STOREONE	160
CIPLA	580

Buy on dips & Sell on rise with Stop-loss of 3%



WEEK AHEAD

MAJOR RESULTS AGM MEETING THIS WEEK:

03 OCTOBER 2016

- CCL

04 OCTOBER 2016

- PRIMESECU

06 OCTOBER 2016

- GMBREW
- GOACARBON

07 OCTOBER 2016

- SOUTHBANK

COMMODITY OUTLOOK

■ GOLD-DEC:

Gold has major support at 30900/30630, if it breaks 30900, then it can go down upto 30630/30075. And on upper side major Resistance is at 31545, if it breaks it in future then it can move upto 31966/32370.+

■ SILVER-DEC:

MCX Silver-Dec has major support at 45000/43630, if it breaks 45000, then you can see levels upto 44510/43630. And on the upper side it has major Resistance at 47390/48700.

■ COPPER-NOV:

Technically, MCX Copper-Nov seems a little bit supportive; it has major support at 321, if it breaks it, then it can go down to 314/309. It has major Resistance at 334/342.

■ CRUDE OIL-OCT:

Looking to Crude oil inventories on 21/09/2016, it seems a bit positive, it has major & crucial support at 3060, if it breaks 3060 & upcoming U.S. Job data & Manufacturing data will not support it, then only you can see levels upto 2970/2850, otherwise it may retreat upto 3366/3490.

PRECIOUS METALS

Commodity	S2	S1	Pivot	R1	R2
Gold-Dec	30400	30770	31174	31545	31945
Silver-Dec	43630	44888	46110	47390	48590

BASE METALS

Commodity	S2	S1	Pivot	R1	R2
Copper-Nov	314	321	326	334	339
Zinc-Oct	141.45	149.45	156.05	163.90	168.30
Lead-Oct	113.10	126.45	137.60	150.90	162.10
Nickel-Oct	670	689	709	727	745

ENERGY

Commodity	S2	S1	Pivot	R1	R2
Crude oil-Oct	2710	2936	3130	3366	3548
Natural Gas-Oct	182	189	197	203	211

Joint us :



Launches



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